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Supplementary for Information  
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LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

NAME OF COMMITTEE (IN FULL) <b>Biden for President, Inc.</b>	FEC IDENTIFICATION NUMBER <b>C00431916</b>	
FULL NAME, MAILING ADDRESS AND ZIP CODE OF LENDING INSTITUTION (LENDER) <b>Bank of America, N.A. 730 15th Street, NW, 2nd Floor Washington, DC 20005</b>	AMOUNT OF LOAN <b>\$1,600,000</b>	INTEREST RATE (APR) <b>LIBOR +2.5</b>
	DATE INCURRED OR ESTABLISHED <b>Dec. 7, 2007</b>	DATE DUE <b>09-30-08</b>

A. Has loan been restructured? ☒ No ☐ Yes If yes, date originally incurred: \_\_\_\_\_

B. If line of credit, amount of this draw: \$161,500 ; total outstanding balance: ~~\$1,293,613.00~~ \$1,293,613.90

C. Are other parties secondarily liable for the debt incurred?

☒ No ☐ Yes (Endorsers and guarantors must be reported on Schedule C-P.)

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?

☐ No ☒ Yes If yes, specify: Blanket lien on all committee assets and matching funds

What is the value of this collateral? Estimated at \$100,000, but see below

Does the lender have a perfected security interest in it? ☐ No ☒ Yes

E. Are any future contributions or future receipts of interest income, or future receipts of public financing pledged as collateral for the loan? Presidential matching funds

☐ No ☒ Yes If yes, specify: per 26 USC § 9037 What is the estimated value? \$1,588,813

A depository account must be established pursuant to 11 CFR 100.7(b)(11)(i)(B) and 100.8(b)(12)(i)(B). Date account established: 12/07/07 Location of account: Bank of America, Washington, DC

Date debtor authorized the Secretary of the U.S. Treasury to make direct deposits of public financing payments to the depository account: 12/07/07

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and demonstrate that it assures repayment.

G. COMMITTEE TREASURER

**Melvin I. Monzack**

TYPED NAME

SIGNATURE



DATE

**02/22/08**

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:

I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of the loan are accurate as stated above.

II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.

III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.7(b)(11) and 100.8(b)(12) in making this loan.

AUTHORIZED REPRESENTATIVE

**Helen M. Allen**

TYPED NAME

SIGNATURE



TITLE

**Senior Vice President**

DATE

**02/22/08**